

FACTS

WHAT DOES BILL FEW ASSOCIATES, INC. DO WITH YOUR PERSONAL INFORMATION?

Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.
What?	<p>The types of personal information we collect and share depend on the product or service you have with us. This information can include:</p> <ul style="list-style-type: none"> ▪ Social Security number ▪ Information we receive from you on applications and other forms ▪ Account balances, retirement assets and transaction history ▪ Employment information including income ▪ Investment experience and risk tolerance ▪ Information collected through an internet “cookie” (information collecting device from a web server) <p>When you are <i>no longer</i> our customer, we continue to share your information as described in this notice.</p>
How?	All financial companies need to share client personal information to run their everyday business. In the section below, we list the reasons financial companies can share their client’s personal information; the reasons Bill Few Associates, Inc. chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does Bill Few Associates, Inc. share?	Can you limit this sharing?
For our everyday business purposes— such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
For our marketing purposes— to offer our products and services to you	Yes	No
For joint marketing with other financial companies	No	No
For our affiliates’ everyday business purposes— information about your transactions and experiences	No	No
For our affiliates’ everyday business purposes— information about your creditworthiness	No	No
For nonaffiliates to market to you	No	No

Questions?

Contact John E. Jones at 412-630-6000 or email him at jjones@billfew.com

Who we are

Who is providing this notice?

Bill Few Associates, Inc.

What we do

How does Bill Few Associates, Inc. protect my personal information?

To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings. Bill Few Associates, Inc. also restricts access to your personal information to those employees who need to know that information to provide services to you.

How does Bill Few Associates, Inc. collect my personal information?

We collect your personal information, for example, when you

- Open and account or provide account information
- Tell us about your investment or retirement portfolio
- Make deposits or withdrawals from your account
- Seek advice about your investments
- Enter into an investment advisory contract

We also collect your personal information from other companies, such as the custodians that hold your assets.

Why can't I limit all sharing?

Federal law gives you the right to limit only

- Sharing for nonaffiliates to market to you

State laws and individual companies may give you additional rights to limit sharing.

Definitions

Affiliates

Companies related by common ownership or control. They can be financial and nonfinancial companies.

- Bill Few Associates, Inc. does not have any affiliates.

Nonaffiliates

Companies not related by common ownership or control. They can be financial and nonfinancial companies.

- Bill Few Associates, Inc. does not share information with nonaffiliates for marketing purposes.

Joint marketing

A formal agreement between nonaffiliated financial companies that together market financial products or services to you.

- Bill Few Associates, Inc. does not jointly market.

Other important information

Note: For residents of CA, NV and VT, please refer to the privacy policy on our website at www.billfew.com for additional information.

This notice applies to individual consumers who are customers or former customers. This notice replaces all previous notices of our consumer privacy policy and may be amended at any time. We will keep you informed of changes or amendments as required by law.